



## **PERSONAL HISTORY**

**Date:** \_\_\_\_\_

**Patient Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City/State:** \_\_\_\_\_ **Zip Code:** \_\_\_\_\_

**Sex:** \_\_\_\_\_ **Marital Status (circle one):** S M D W Sep

**Spouse's Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_/\_\_\_/\_\_\_

**Home Phone:** \_\_\_\_\_

**Social Security Number:** \_\_\_ - \_\_\_ - \_\_\_

**Cellular Phone:** \_\_\_\_\_

**Employer:** \_\_\_\_\_

**Work Phone:** \_\_\_\_\_

**Occupation:** \_\_\_\_\_

**Employer Address:** \_\_\_\_\_

**City/State:** \_\_\_\_\_ **Zip Code:** \_\_\_\_\_

**Driver's License State/Number:** \_\_\_\_\_

**Email address:** \_\_\_\_\_

**Would you like to receive notifications from our office regarding appointments, treatment reminders, etc via EMAIL? Circle One Yes/No via TEXT? Circle One Yes/No**

**Referred By:** \_\_\_\_\_

**REASON FOR TODAY'S VISIT:**

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## FINANCIALLY RESPONSIBLE PERSON

(if other than patient)

Responsible Person: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Address: \_\_\_\_\_

City/State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Sex: \_\_\_\_\_ Marital Status (*circle one*): S M D W Sep

Spouse's Name: \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Home Phone: \_\_\_\_\_

Social Security Number: \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Cellular Phone: \_\_\_\_\_

Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer Address: \_\_\_\_\_

City/State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Driver's License State/Number: \_\_\_\_\_

Email address: \_\_\_\_\_

Would you like to receive notifications from our office regarding appointments, treatment reminders, etc via EMAIL? Circle One Yes/No via TEXT? Circle One Yes/No

## DENTAL INSURANCE INFORMATION

Insured Name: \_\_\_\_\_ Social Security #: \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Employer Name: \_\_\_\_\_ ID#: \_\_\_\_\_ Group #: \_\_\_\_\_

Insurance Co Name: \_\_\_\_\_ Insurance Co Phone: \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Do you have secondary insurance? Circle One Yes/No

Insured Name: \_\_\_\_\_ Social Security #: \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Employer Name: \_\_\_\_\_ ID#: \_\_\_\_\_ Group #: \_\_\_\_\_

2<sup>nd</sup> Insurance Co Name: \_\_\_\_\_ Insurance Co Phone: \_\_\_\_\_

2<sup>nd</sup> Insurance Company Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Insured Signature \_\_\_\_\_

Patient/Responsible Party Signature \_\_\_\_\_ Date: \_\_\_\_\_

## Patient Medical History

Austin General Dentistry, PLLC

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

Although dental personal primarily treat the area in and around your mouth, your oral cavity is an important part of your entire body. Health issues that you may have or medications that you may be taking could have an important interrelationship with your oral cavity and thus with the dental treatment you may receive. Thank you for answering the following questions in detail to the very best of your knowledge.

- Are you under a physician's care now? Yes  No  If yes please explain: \_\_\_\_\_
- Have you ever been hospitalized or had a major operation? Yes  No  If yes please explain: \_\_\_\_\_
- Have you ever had a serious head or neck injury? Yes  No  If yes please explain: \_\_\_\_\_
- Are you taking any medications, pills, or drugs, including over the counter medication/vitamins? Yes  No  If yes please explain: \_\_\_\_\_
- Do you take/have you taken, Phen-Fen/Redux? Yes  No  If yes please explain: \_\_\_\_\_
- Do you , or have you ever taken Fosamax, Boniva, Actonel or other medications containg bisphosphonates (for osteoporosis)? Yes  No  If yes please explain: \_\_\_\_\_
- Are you on a apecial diet? Yes  No  Do you use tobacco? Yes  No

<b>Women Patients: Are you:</b>	
<input type="radio"/> Pregnant/Trying to get pregnant?	<input type="radio"/> Nursing?
<input type="radio"/> Metal/Nickel	<input type="radio"/> Taking oral contraceptives?
<b>Are you allergic to any of the following?</b>	
<input type="radio"/> Aspirin	<input type="radio"/> Penicillin
<input type="radio"/> Codine	<input type="radio"/> Acrylic
<input type="radio"/> Latex	<input type="radio"/> Sulfa Drugs
<input type="radio"/> Local Anesthetics	

Do you use controlled substances? Yes  No  If yes please explain: \_\_\_\_\_

Do you have, or have you had, any of the following:

AIDS/HIV Positive	Yes <input type="radio"/> No <input type="radio"/>	Cortisone Meds	Yes <input type="radio"/> No <input type="radio"/>	Hemophilia	Yes <input type="radio"/> No <input type="radio"/>	Radiation Treatments	Yes <input type="radio"/> No <input type="radio"/>
Alzheimer's Disease	Yes <input type="radio"/> No <input type="radio"/>	Diabetes	Yes <input type="radio"/> No <input type="radio"/>	Hepatitis A	Yes <input type="radio"/> No <input type="radio"/>	Recent Weight Loss	Yes <input type="radio"/> No <input type="radio"/>
Anaphylaxis	Yes <input type="radio"/> No <input type="radio"/>	Drug Addiction	Yes <input type="radio"/> No <input type="radio"/>	Hepatitis B or C	Yes <input type="radio"/> No <input type="radio"/>	Renal Dialysis	Yes <input type="radio"/> No <input type="radio"/>
Anemia	Yes <input type="radio"/> No <input type="radio"/>	Easily Winded	Yes <input type="radio"/> No <input type="radio"/>	Herpes	Yes <input type="radio"/> No <input type="radio"/>	Rheumatic Fever	Yes <input type="radio"/> No <input type="radio"/>
Angina	Yes <input type="radio"/> No <input type="radio"/>	Emphysema	Yes <input type="radio"/> No <input type="radio"/>	High Blood Pressure	Yes <input type="radio"/> No <input type="radio"/>	Rheumatism	Yes <input type="radio"/> No <input type="radio"/>
Arthritis/Gout	Yes <input type="radio"/> No <input type="radio"/>	Epilepsy/Seizures	Yes <input type="radio"/> No <input type="radio"/>	High Cholesterol	Yes <input type="radio"/> No <input type="radio"/>	Scarlet Fever	Yes <input type="radio"/> No <input type="radio"/>
Artificial Heart Valve	Yes <input type="radio"/> No <input type="radio"/>	Excessive Bleeding	Yes <input type="radio"/> No <input type="radio"/>	Hives or Rash	Yes <input type="radio"/> No <input type="radio"/>	Sickle Cell Disease	Yes <input type="radio"/> No <input type="radio"/>
Artificial Joint	Yes <input type="radio"/> No <input type="radio"/>	Excessive Thirst	Yes <input type="radio"/> No <input type="radio"/>	Hypoglycemia	Yes <input type="radio"/> No <input type="radio"/>	Sinus Trouble	Yes <input type="radio"/> No <input type="radio"/>
Asthma	Yes <input type="radio"/> No <input type="radio"/>	Fainting/Dizziness	Yes <input type="radio"/> No <input type="radio"/>	Irregular Heartbeat	Yes <input type="radio"/> No <input type="radio"/>	Spina Bifida	Yes <input type="radio"/> No <input type="radio"/>
Blood Disease	Yes <input type="radio"/> No <input type="radio"/>	Frequent Cough	Yes <input type="radio"/> No <input type="radio"/>	Kidney Problems	Yes <input type="radio"/> No <input type="radio"/>	Stomach/Intestinal	Yes <input type="radio"/> No <input type="radio"/>
Blood Transfusion	Yes <input type="radio"/> No <input type="radio"/>	Frequent Diarrhea	Yes <input type="radio"/> No <input type="radio"/>	Leukemia	Yes <input type="radio"/> No <input type="radio"/>	Stroke	Yes <input type="radio"/> No <input type="radio"/>
Breathing Problems	Yes <input type="radio"/> No <input type="radio"/>	Frequent Headaches	Yes <input type="radio"/> No <input type="radio"/>	Liver Disease	Yes <input type="radio"/> No <input type="radio"/>	Swelling of Limbs	Yes <input type="radio"/> No <input type="radio"/>
Bruise Easily	Yes <input type="radio"/> No <input type="radio"/>	Genital Herpes	Yes <input type="radio"/> No <input type="radio"/>	Low Blood Pressure	Yes <input type="radio"/> No <input type="radio"/>	Thyroid Disease	Yes <input type="radio"/> No <input type="radio"/>
Cancer	Yes <input type="radio"/> No <input type="radio"/>	Glaucoma	Yes <input type="radio"/> No <input type="radio"/>	Lung Disease	Yes <input type="radio"/> No <input type="radio"/>	Tonsillitis	Yes <input type="radio"/> No <input type="radio"/>
Chemotherapy	Yes <input type="radio"/> No <input type="radio"/>	Hay Fever	Yes <input type="radio"/> No <input type="radio"/>	Mitral Valve Prolapse	Yes <input type="radio"/> No <input type="radio"/>	Tuberculosis	Yes <input type="radio"/> No <input type="radio"/>
Chest Pains	Yes <input type="radio"/> No <input type="radio"/>	Heart Attack/Failure	Yes <input type="radio"/> No <input type="radio"/>	Osteoporosis	Yes <input type="radio"/> No <input type="radio"/>	Tumors or Growths	Yes <input type="radio"/> No <input type="radio"/>
Cold Sores/Fever Blisters	Yes <input type="radio"/> No <input type="radio"/>	Heart Murmur	Yes <input type="radio"/> No <input type="radio"/>	Pain in Jaw Joints	Yes <input type="radio"/> No <input type="radio"/>	Ulcers	Yes <input type="radio"/> No <input type="radio"/>
Conginital Heart Disorder	Yes <input type="radio"/> No <input type="radio"/>	Heart Pacemaker	Yes <input type="radio"/> No <input type="radio"/>	Parathyroid Disease	Yes <input type="radio"/> No <input type="radio"/>	Venereal Disease	Yes <input type="radio"/> No <input type="radio"/>
Convulsions	Yes <input type="radio"/> No <input type="radio"/>	Heart Trouble/Disease	Yes <input type="radio"/> No <input type="radio"/>	Psychiatric Care	Yes <input type="radio"/> No <input type="radio"/>	Yellow Jaundice	Yes <input type="radio"/> No <input type="radio"/>

Have you ever had any serious illness not listed Yes  No  If yes please explain: \_\_\_\_\_

Comments:

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

Signature of Patient, Parent or Guardian:

X \_\_\_\_\_

Date: \_\_\_\_\_

**RECEIPT OF NOTICE OF PRIVACY PRACTICES**  
**ACKNOWLEDGEMENT**

Austin General Dentistry, PLLC  
7800 North Mopac Expressway, Suite 330  
Austin, Texas 78759

**\*\*\*\*\*YOU MAY REFUSE TO SIGN THIS ACKNOWLEDGEMENT\*\*\*\*\***

I, \_\_\_\_\_, have been provided with a copy of Austin General Dentistry's Notice of Privacy Practices.

**Patient/Responsible Party Name:** \_\_\_\_\_

**Relationship to Patient:** \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

A copy of these Notices is always available at the front office for viewing, and a hard copy can be provided to you at any time free of charge.

**OFFICE USE ONLY:**

I attempted to obtain a signature in acknowledgement of this Notice of Privacy Practice's Acknowledgement, but was unable to do so as documented below:

Date: \_\_\_\_\_ Reason: \_\_\_\_\_

Employee Initials: \_\_\_\_\_

## **CANCELLATION POLICY**

If you are unable to keep an appointment, we kindly ask that you give our office at least 48 hours' notice of this cancellation to avoid a *failed appointment charge* of \$50. We understand that issues may arise unexpectedly, and we will make every attempt to contact you via phone or email to confirm your appointment. It is your responsibility to inform our office of any changes in your contact information so that we will be able to successfully confirm your appointments. If we cannot contact you do to inadequate contact information, your appointment will be considered confirmed and a *failed appointment charge* will be incurred if you do not appear at your scheduled time. If a message is left and not returned, or a response email is not received regarding confirmation, your appointment will be considered confirmed and a *failed appointment charge* will be incurred if you do not appear at your scheduled time. After 2 failed appointments, we will no longer be obligated to appoint a scheduled time for your treatment.

## **LATE ARRIVAL**

We understand that unexpected delays may occur when attempting to arrive at your appointment on time. We ask that you please contact the office as soon as possible to inform us of your late arrival. In an effort to see and treat all patients in a timely manner, appointments will be rescheduled for those arriving more than 15 minutes late. Consistent late arrivals will not be tolerated, and we will no longer be obligated to appoint a scheduled time for your treatment.

## **FINANCIAL POLICY**

All account balances are considered past due after 30 days. Should the balance not be paid within the allotted 30 day repayment period, a late charge of 1% of the balance will be added for each month the account is delinquent. A \$30.00 service fee will be added for any returned checks, and only advanced payment in cash or by credit card will be accepted for payment thereafter.

**Initials** \_\_\_\_\_

## **INSURANCE POLICY**

We are happy to accept insurance assignments if certain conditions are met: 1) the patient must satisfy his/her annual deductible, and 2) the patient understands that he/she is expected to pay for the estimated portion of the fee at the time of service, understanding also that is simply an *estimate*. If his/her insurance company does not pay in full for services within 60 days of treatment, the remaining balance will become the patient's responsibility. If the insurance payment does not meet the expected amount due, the patient is required to pay the remaining balance in full within 30 days. Should the balance not be paid within the allotted 30 day repayment period, a late charge of 1% of the balance will be added for each month the account is delinquent.

## **ASSIGNMENT OF BENEFITS AGREEMENT**

I understand that I am fully responsible for my account with Austin General Dentistry, PLLC. If my insurance benefits are denied, I will pay my account in full within 30 days. I understand that should my balance not be paid within the allotted 30 day repayment period, a late charge of 1% of the balance will be added for each month my account is delinquent. I understand that assignment of benefits is a courtesy extended to me by Austin General Dentistry, PLLC, and I will give my full cooperation until my account is paid in full.

**Agreement:** I, \_\_\_\_\_, have read and understand all of the above policies of Austin General Dentistry, PLLC, and I agree to their terms.

**Name of Patient:** \_\_\_\_\_

**Signature of Patient/Responsible Party:** \_\_\_\_\_ **Date:** \_\_\_\_\_

## **GENERAL MEDIA RELEASE FORM**

**Patient Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_/\_\_\_\_/\_\_\_\_

In connection with dental services and/or treatment being rendered, I give permission for photographs to be taken of me, with the following stipulations:

- 1) The photographs shall be taken by my dentist or licensed dental technician under the dentists' direction.
- 2) The photographs shall be used for medical records and/or as educational material as deemed appropriate by my dentist.
- 3) I will not be identified by name in association with the photographs other than for medical records purposes.
- 4) Photographs may be retouched in any way the professional staff considers desirable.

**Please initial all that apply:**

\_\_\_\_\_ I understand and hereby consent to the above.

\_\_\_\_\_ I give additional consent for my photos to be used for marketing purposes, including on the Austin General Dentistry website. I understand that my identity will not be disclosed without further consent.

\_\_\_\_\_ I understand that Austin General Dentistry promotes their practice through Social Media. I consent to the use of photographs of me engaging in day to day operations at Austin General Dentistry. I understand that I might be identified by first name only, and that my privacy will be protected as per HIPAA regulations.

**Patient/Responsible Party Signature** \_\_\_\_\_

**Date:** \_\_\_\_\_